

DATE: \_\_\_\_\_

**PRESENTING PROBLEM:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PSYCHIATRIC TREATMENT (begin with most recent Treatment):**

Psychiatric In-Patient History	Psychiatric Out-Patient History

**PSYCHOTROPIC MEDICATION HISTORY:**

Past Psychotropics	Present Psychotropics

Medical Issues/Allergies to Medications (probe conditions r/t chronic pain): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Family Psychiatric and Substance Abuse History?  No  Yes If yes, describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

If applicable, history of alcohol and/or drugs/substance (include last use): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SOCIAL/ FAMILY HISTORY:**

\_\_\_\_\_  
\_\_\_\_\_

Last Grade Completed: \_\_\_\_\_ Last Time Employed: \_\_\_\_\_ Military History - Discharge Status: \_\_\_\_\_

Support System: \_\_\_\_\_

Living Situation/History of Homelessness: \_\_\_\_\_

History of Physical/Sexual Abuse or Domestic Violence: \_\_\_\_\_

Legal History?  No  Yes If yes: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**CLIENT LAST NAME:** \_\_\_\_\_

**FIRST NAME:** \_\_\_\_\_

**HCH#:** \_\_\_\_\_

**RISK ASSESSMENT:**

Suicidal Ideation?  No  Yes Past history of suicide attempt?  No  Yes

Suicidal Plan?  No  Yes

Last suicide attempt (including means): \_\_\_\_\_

Homicidal Ideation?  No  Yes Prior history of homicidal attempt?  No  Yes

Homicidal Plan?  No  Yes

Last homicide attempt (including means): \_\_\_\_\_

**Consciousness:**  Alert  Confused  Lethargic  Stuporous

**Orientation:**  Person  Place  Time (Year, Season, Date, Month)

**Interview Behavior:**  Cooperative  Angry  Silly  Negativistic  Evasive  
 Superficial  Irritable  Withdrawn  Dependent  Uncooperative

<p><b>Memory:</b></p> <p><input type="checkbox"/> Immediate <input type="checkbox"/> Recent <input type="checkbox"/> Past</p> <p><input type="checkbox"/> Poor <input type="checkbox"/> Poor <input type="checkbox"/> Poor</p> <p><input type="checkbox"/> Fair <input type="checkbox"/> Fair <input type="checkbox"/> Fair</p> <p><input type="checkbox"/> Good <input type="checkbox"/> Good <input type="checkbox"/> Good</p>	<p><b>Mood:</b></p> <p><input type="checkbox"/> Depression <input type="checkbox"/> Mania <input type="checkbox"/> Other: _____</p> <p><input type="checkbox"/> Mild <input type="checkbox"/> Mild <input type="checkbox"/> Anxiety</p> <p><input type="checkbox"/> Moderate <input type="checkbox"/> Moderate <input type="checkbox"/> Mild</p> <p><input type="checkbox"/> Severe <input type="checkbox"/> Severe <input type="checkbox"/> Moderate</p> <p><input type="checkbox"/> Severe</p>
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**Agitation:**  Tense  Restless  Pacing  Hostile  NAD

**Affect:**  Flat  Blunted  Full Ranged  Labile  Restricted  Other: \_\_\_\_\_

**Impulse Control:**  Poor  Fair  Good **Judgment/Insight:**  Poor  Fair  Good

**Speech:**  Normal  Slurred  Reduced  Excessive  Soft  
 Loud  Mute  Pressured  Stutters  Rapid

<p><b>Sleep:</b> _____</p>	<p><b>Flow of Thought:</b></p> <p><input type="checkbox"/> Normal <input type="checkbox"/> Circumstantial <input type="checkbox"/> Tangential <input type="checkbox"/> Blocking</p> <p><input type="checkbox"/> CI Perseveration <input type="checkbox"/> Loose <input type="checkbox"/> Flight of Ideas <input type="checkbox"/> Indecisive</p>
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**Thought Content:**  Rational  Depressive  Suspicious  Poverty of ideas  Phobias  
 Obsessions  Somatic Preoccupation  Religiosity  Referential  Worthless  Hopeless

Delusions Present?  No  Yes If yes, content: \_\_\_\_\_

Hallucinations present?  No  Yes If yes, describe: \_\_\_\_\_

Are they command hallucinations?  No  Yes If yes, describe: \_\_\_\_\_

**General Cognitive Assessment:** Overall estimate of IQ:  Average  Above Average  Below Average

Potential barriers to learning/achieving treatment goals:  Limited Education  Cognitive deficits  Poor motivation  Cultural/religious  
 Active substance use  Psychosis  Other: \_\_\_\_\_

Capacity to form therapeutic alliance:  good  fair  poor

**Working Diagnosis/Diagnostic Impression:**

Axis I: \_\_\_\_\_

Axis II: \_\_\_\_\_

Axis III: \_\_\_\_\_

Axis IV: \_\_\_\_\_

Axis V: \_\_\_\_\_

Plan: (including referrals): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Individualized Treatment Plan (completed at time of Intake):**

Date Initiated: \_\_\_\_\_

Short Term Goals (reviewed at 6 months)

Date Reviewed

Achieved?

1.		<input type="checkbox"/> Yes <input type="checkbox"/> No
2.		<input type="checkbox"/> Yes <input type="checkbox"/> No
3.		<input type="checkbox"/> Yes <input type="checkbox"/> No
4.		<input type="checkbox"/> Yes <input type="checkbox"/> No

Brief summary of adherence and prognosis (6 month review): \_\_\_\_\_

\_\_\_\_\_

Signature/Title: \_\_\_\_\_

Date of 6 month review: \_\_\_\_\_

Long Term Goals (reviewed at 1 year)

Date Reviewed

Achieved?

1.		<input type="checkbox"/> Yes <input type="checkbox"/> No
2.		<input type="checkbox"/> Yes <input type="checkbox"/> No
3.		<input type="checkbox"/> Yes <input type="checkbox"/> No
4.		<input type="checkbox"/> Yes <input type="checkbox"/> No

Brief summary of adherence and prognosis (12 month review): \_\_\_\_\_

\_\_\_\_\_

Signature/Title: \_\_\_\_\_

Date of 1 year review: \_\_\_\_\_

Intake Provider's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

CLIENT LAST NAME: \_\_\_\_\_

FIRST NAME: \_\_\_\_\_

HCH#: \_\_\_\_\_