

## Camillus Health Concern, Inc. Financial Assessment/Sliding Fee Assignment

Date: \_\_\_\_\_

Medical Record # \_\_\_\_\_

Name: _____		
Last Name	First Name	DOB
Individual/Family Income (Gross): \$ _____		
<input type="checkbox"/> weekly <input type="checkbox"/> monthly <input type="checkbox"/> annually		
Family Size/Members (including yourself): _____		
1. _____	5. _____	
2. _____	6. _____	
3. _____	7. _____	
4. _____		
Sliding Fee Assignment: <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D		
Source of Income:		
<input type="checkbox"/> Employment <input type="checkbox"/> Unemployed <input type="checkbox"/> VA Benefits <input type="checkbox"/> Social Security Retirement Disability		
<input type="checkbox"/> Supplemental Security Retirement Income <input type="checkbox"/> Supplemental Security Retirement Disability		
<input type="checkbox"/> Wages <input type="checkbox"/> Other <input type="checkbox"/> If unemployed, date last employed: _____		
Living Situation:		
<input type="checkbox"/> Street <input type="checkbox"/> Car <input type="checkbox"/> Motel <input type="checkbox"/> Shelter <input type="checkbox"/> Doubled up <input type="checkbox"/> Not homeless		
<input type="checkbox"/> Transitional Housing <input type="checkbox"/> Substance abuse/mental health tx center <input type="checkbox"/> Apt/house<12 months		

I have read this assessment (or had it read to me) in a language that I understand. I authorize investigation of all statements contained in this assessment. I understand that misrepresentation or omission of facts is cause for my assessment to be assigned to Full Pay category. I understand that if there are patient fees for services received at Camillus Health Concern, Inc., they are my responsibility.

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff Signature (Witness)

\_\_\_\_\_  
Date

## Camillus Health Concern, Inc. Progress Note

Client Name: \_\_\_\_\_ Record# \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
 Location: \_\_\_\_\_  Client Seen  Family Seen  Seen in Group  
 Subjective: \_\_\_\_\_  
 Objective/Current Symptoms/Mental Status: \_\_\_\_\_

Lab Data: \_\_\_\_\_

Psychotherapy Provided/(Relevant Issues/Events): \_\_\_\_\_

Technique(s) Utilized: \_\_\_\_\_ Response to Interventions: \_\_\_\_\_

**Problems Status Refer to the Initial Treatment Plan**

Status: Met    New Goal    Improving    Worsening    No Change

**Problem #1**

Goal #1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal #2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal #3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Progress Towards Goal / Lack Thereof:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Problem #2**

Goal #1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal #2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal #3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Assessment / Diagnosis:     Major Depression     Dysthymic D/O     ADHD     SCPT     Schizoaffective D/O  
 Panic Disorder     Generalized Anxiety Disorder     Post Traumatic Stress D/O     Bipolar Disorder  
 Other (Specify): \_\_\_\_\_

GAF (Global Assessment of Functioning: 0-100): \_\_\_\_\_

Plan:     Medication Management     Psychotherapy (Reason for Continued Treatment): \_\_\_\_\_

CONTINUE	CHANGE	START	D/C	MEDICATION	DOSAGE	FREQUENCY	SIDE EFFECTS OR COMMENTS
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Discussed Risks/Benefits of Medication with the Client

Return to Office in:     \_\_\_ Weeks     \_\_\_ Months     Communicate  with PSP

Time Spent:     15     20-30     45-50     60     80     Refer for: \_\_\_\_\_  D/C From Treatment

Signature: \_\_\_\_\_ Name \_\_\_\_\_ Credential/Title: \_\_\_\_\_

15 = 4 HPI/3Dx 10 ros 2 in 9 PE  
 14 = 4HPI/3Dx 2-9 ros 12-17 PE  
 13 = 1-3 HPI 1 ros 6-11 PE  
 12 = 1-3 HPI 0 ros 1-5 PE

**CAMILLUS HEALTH CONCERN INC.**  
**Adult Progress Note / Episodic Visit**

Date of Service	Date of Birth	Medical Record	Age	Encounter Number
Last Name		First Name		Gender

(Medication List - Update)

F/U appt _____ Walk In _____ Pain 1-10 _____	No Change to PV _____
PFH update _____	No Change to PV _____
PsoH update _____	
CC:	
HPI:	

ROS	N	P	VS: BP _____ HR _____ RR _____ Wt _____ Tmp _____	Allergy:
Constit				
Skin				
Eyes				
ENT				
Resp				
Card				
Vascular				
GI				
GU				
GYN				
Endoc			A/P	
Muskskel				
Neuro				
Heme				
Lymph				
Counseling				
Tob Cessation				
Weight Loss				
Exercise				
Diet Low Fat				
Diet Low Cal				
Diet Low Na -				
Diet Low Carb				
STD prevent				
GERD prec				
Subst Use				
Diabetes Ed				
NC w/Rx				
Rx SE				

PROVIDERS SIGNATURE

**CAMILLUS HEALTH CONCERN INC.**  
**Pediatric Progress Note / Episodic Visit**

Date of Service	Date of Birth	Med Rec #	Age	Encounter Number
Last Name		First Name		Gender

Vital Signs: Ht \_\_\_\_\_ Wt \_\_\_\_\_ Temp \_\_\_\_\_ Bp \_\_\_\_\_  
HR \_\_\_\_\_ RR \_\_\_\_\_ HC \_\_\_\_\_ Immunizations : Current \_\_\_\_\_ Defer \_\_\_\_\_

Allergies:  Chief Complaint (walk ins only): _____ _____	<i>Medication List Update</i>
---	-------------------------------

\_\_\_\_\_  
**PROVIDERS SIGNATURE**

## Camillus Health Concern, Inc. COMPREHENSIVE PEDIATRIC HISTORY

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Client # \_\_\_\_\_

Allergies: \_\_\_\_\_

1. Date	2. Name of Parent / Guardian	3. Care if	Relative/Neighbor _____		
		Parent (s)	Daycare _____		
		Work/Away	Hours/Day _____	Days/Week _____	
4. Family History - indicate relationship					
Diabetes _____		Emotional illness _____		Birth defects _____	
Lung disease/ TB _____		Kidney / urinary disease _____		cancer _____	
Mental retardation _____		Allergies / asthma _____		siezures _____	
Heart disease / Stroke _____		Blood dyscrasias _____		hypertension _____	
		Substance abuse _____		other _____	
5. Mother's Prenatal History					
Conditions:					
Hypertension _____		Rh _____	Alcohol amt. _____	OTC _____	
Diabetes _____		X-ray _____	Tobacco amt. _____		
S.T.D. (specify) _____		HbsAg _____	Prescription _____	Street drugs _____	
Rubella _____		Other _____			
Prenatal Care/Trimester begun: _____					
6. Weeks gestation	Birth Weight	APGAR	Length	Head Circ.	Where delivered <input type="checkbox"/>
7. Delivery History					
SVD _____		Prolonged labor _____		Breech _____	
Cesarean _____		Precipitous delivery _____		Forceps _____	
				PROM _____	
				Other _____	
8. Neonatal Problems and Conditions			9. Infectious Disease / Date of Onset		
Deformities _____		Oxygen _____	Rubella _____		HIV _____
Injuries _____		Irritability _____	Measles _____		Hepatitis B _____
Respiratory _____		Feeding _____	Pertussis _____		S.T.D. (specify) _____
Cardiac _____		Incubator days _____	Mumps _____		
Jaundice _____		Tremors/seizure _____	Chicken Pox _____		Other _____
Other (specify) _____					
10. Serious Illness, Accident, Hospitalization(s), Frequent Episodes of Minor Illness					
Date: _____		Outcome: _____			
Date: _____		Outcome: _____			
Date: _____		Outcome: _____			

\_\_\_\_\_  
**Signature/Title of Interviewer**

**CAMILLUS HEALTH CONCERN  
HEALTH MAINTENANCE ASSESSMENT - ADOLESCENT VISIT**

Date: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Client Number \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Gender: \_\_\_\_\_

Medications: \_\_\_\_\_ Allergies: \_\_\_\_\_

Social Hx: \_\_\_\_\_

Immunizations: current  defer

Diet (24 hrs.) \_\_\_\_\_ Bread, cereal, rice, pasta  
 \_\_\_\_\_ Fruits, vegetables  
 \_\_\_\_\_ Milk, yogurt, cheese  
 \_\_\_\_\_ Meat, poultry, fish, beans

Development: Grade in school \_\_\_\_\_ Performance in school \_\_\_\_\_  
 Career plan \_\_\_\_\_ Problems with peers/siblings \_\_\_\_\_  
 Favorite activities \_\_\_\_\_

Drugs \_\_\_\_\_ Sexual activity \_\_\_\_\_

Menstrual Hx \_\_\_\_\_

Vital signs: HT: \_\_\_\_\_ WT: \_\_\_\_\_ T: \_\_\_\_\_ P: \_\_\_\_\_ R: \_\_\_\_\_ BP: \_\_\_\_\_

Subjective: \_\_\_\_\_

Anticipatory Guidance

Unclothed Physical Exam:

	Normal ( <input type="checkbox"/> )	Abnormal (O)
1. Appearance:		
2. Alertness:		
3. Skin/Nodes:		
4. Head:		
5. Eyes:		
6. Ears:		
7. Nose:		
8. Mouth/Throat:		
9. Teeth/Gums:		
10. Heart:		
11. Chest/Lungs:		
12. Abdomen:		
13. Genital/Anus:		
a. Tanner stage:		
b. Pelvic/pap:		
14. Musculoskeletal:		
a. Extremities:		
b. Spine:		
15. Neurological:		

- Nutrition \_\_\_\_\_ Avoid junk food  
 \_\_\_\_\_ Healthy snacks  
 \_\_\_\_\_ Maintain appropriate wt.
- Health \_\_\_\_\_ Dental care  
 \_\_\_\_\_ Regular exercise  
 \_\_\_\_\_ Breast/Testes self exam  
 \_\_\_\_\_ Contraceptive counseling
- Safety \_\_\_\_\_ Alcohol/Drugs/Smoking  
 \_\_\_\_\_ STDs/AIDS  
 \_\_\_\_\_ Gun safety
- Psychosocial \_\_\_\_\_ Plans for future  
 \_\_\_\_\_ Communication with parents

Assessment/Plan: \_\_\_\_\_

Screen: Dental referral \_\_\_\_\_  
 Cholesterol/Trig \_\_\_\_\_  
 if + family hx \_\_\_\_\_  
 CBC & UA \_\_\_\_\_  
 Vision \_\_\_\_\_  
 Audiometry \_\_\_\_\_  
 PPD \_\_\_\_\_

Provider: \_\_\_\_\_

